| Federal Communications Commission Washington, D.C. 20554 | Approved by OMB 3060-0032 (June 2010) | FOR FCC USE ONLY | |
|--|---------------------------------------|---|---|
| FCC 315 | | | |
| APPLICATION FOR CONSE CONTROL OF ENTITY HOL STATION CONSTRUCTION P | DING BROADCAST | FOR COMMISSION USE ONLY FILE NO 20120905ACD | 990000000000000000000000000000000000000 |
| Read INSTRUCTIONS Refore | Filling Out Form | | |

| L | Read INSTRUCTIONS Do | note rining Out rotti | | | | |
|---------|---|---|--|--|--|--|
| Sec | Section I - General Information | | | | | |
| $\ 1.$ | Legal Name of the Licensee/Permitt NEWSCHANNEL 5 NETWORK, I | | | | | |
| | Mailing Address 474 JAMES ROBERTSON PARKY | WAY | | | | |
| | City NASHVILLE | State or Country (if foreign address) | Zip Code 37219 - | | | |
| - | Telephone Number (include area code) 6152445000 | E-Mail Address (if available) | | | | |
| | FCC Registration Number: 0017439258 | | Facility ID Number 36504 | | | |
| 2. | Contact Representative (if other than JENNIFER A. JOHNSON | · | Firm or Company Name COVINGTON & BURLING LLP | | | |
| | Mailing Address 1201 PENNSYLVANIA AVENUE, NW | | | | | |
| | City WASHINGTON | | ZIP Code 20004 - | | | |
| | Telephone Number (include area code) 2026625552 | E-Mail Address (if available) JJOHNSON@COV.COM | | | | |
| 3. | If this application has been submitte Governmental Entity Noncon APPLICATION N/A (Fee Required) | d without a fee, indicate reason for fee exemption (a mmercial Educational Licensee/Permittee | see 47 C.F.R. Section 1.1114): AMENDMENT TO PENDING | | | |
| 4. | Purpose of Application: | | | | | |
| | Transfer of control of licensee | | | | | |
| | Transfer of control of permitte Amendment to pending applicati | on | | | | |
| | File number of pending application: BTCCDT-20120905ACD If an amendment, submit as an Exhibit a listing by Section and Question Number of the [Exhibit 1] portions of the pending application that are being revised. | | | | | |
| 200,000 | | | | | | |
| 5. | Were any of the authorizations that a Commission's competitive bidding p | 3.5001)? | | | | |
| L | If yes, list pertinent authorizations in an Exhibit. [Exhibit 2] | | | | | |
| | | | | | | |

| 6. | a. Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)? | C Yes C No |
|----|--|-------------|
| | b. If yes to 6(a), have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system? | C Yes C No |
| | If no, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the holding period requirements of 47 C.F.R. Section 73.7005 (a). | [Exhibit 3] |
| | c. LPFM Licenses Only: Has the licensor held the station license and operated the station for at least three years? | C Yes C No |
| 7. | a. Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002 (b)? | C Yes © No |
| | b. If yes to 7(a), have all such stations operated for at least 4 years with a minimum operating schedule since grant? | C Yes C No |
| | c. If no to 7(b), are both the assignor/transferor and assignee/transferee either (1) a federally recognized Native American tribe or Alaska Native village (a "Tribe") or consortium of Tribes, (2) an enrolled member of a Tribe, or (3) an entity 70 percent or more owned or controlled by a Tribe or Tribes, or enrolled member(s) of a Tribe or Tribes, and are the qualifying Tribe or Tribes in factors (1), (2), or (3) occupying tribal lands, portions of which are covered by at least 50 percent of the stations' principal community contours? | ⊂ Yes ⊂ No |
| | If no, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the established Tribal Priority holding period restrictions, or that the policy should be waived. | [Exhibit 4] |

Section II - Transferor(s)

| | Certification. Transferor(s) certify that it (they) he application based on its (their) review of the application (s) further certify that where it (they) have made an certification constitutes its (their) representation that standards and criteria set forth in the application instandards. | r Yes C No | | |
|---|--|--|--|--|
| 2 | 2. Legal Name of the Transferor LANDMARK TELEVISION, LLC Mailing Address 3228 CHANNEL 8 DRIVE | | | |
| | City LAS VEGAS Telephone Number (include area code) 7027928660 | State or Country (if foreign address) NV E-Mail Address (if available) | Zip Code 89109 - | |
| | Contact Representative (if other than transferor) JENNIFER A. JOHNSON Mailing Address 1201 PENNSYLVANIA AVENUE, NW | Firm or Company Name COVINGTON & BURLING LLP | a standada, www.gov.a i mongle o wegunamush we www.monadada. | |
| | City | State or Country (if foreign address) | Zip Code | |

| Ì | WASHINGTON | DC | 20004 - |
|----|---|---|-------------|
| | Telephone Number (include area code) 2026625552 | E-Mail Address (if available) JJOHNSON@COV.COM | |
| | If more than one transferor, submit the information retransferor. | equested in questions 2 and 3 for each | [Exhibit 5] |
| 4. | Changes in interests as a result of transfer. | | |
| | [Enter Changes in Interests Information] | | |
| l | | | |
| | or [Exhibit 6] | | |

I certify that the statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge that all certifications and attached Exhibits are considered material representations.

| 1 2 2 | Typed or Printed Title of Person Signing VICE PRESIDENT |
|-----------|---|
| Signature | Date 9/14/2012 |

WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).

Section III - Licensee/Permittee

| 1. | application based on its review of the application instructions and worksheets. Licensee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets. | | | | | € Yes C No |
|---|---|--|--|--|------------|--------------------|
| 2. | | | | | | |
| | Facility ID Call Sign Or Construction Permit File Number City State Number City State | | | | | |
| | 36504 WTVF - NASHVILLE TN | | | | | |
| | | | | | | |
| 3. Agreements to Transfer Control of Station. Licensee/permittee certifies that: | | | | | C Yes © No | |
| a. it has placed in its public inspection file(s) and submitted an an exhibit to this item copies | | | | | | See Explanation in |

| | b. these documents embody the complete and final understanding between transferor(s) and transferee(s); and | [Exhibit 7] |
|-----|---|---|
| | c. these agreements comply fully with the Commission's rules and policies. Exhibit Required | |
| 4. | Other Authorizations. List call signs, locations and facility identifiers of all other broadcast stations in which licensee/permittee or any party to the application has an attributable interest. | N/A |
| | · | [Exhibit 8] |
| 5. | Character Issues. Licensee/permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: | € Yes C No |
| | a. any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or b. any pending broadcast application in which character issues have been raised. | See Explanation in [Exhibit 9] |
| | | |
| 6. | Adverse Findings. Licensee/permittee certifies that, with respect to the licensee/permittee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination. | Yes No See Explanation in [Exhibit 10] |
| 7. | Local Public Notice. Licensee/permittee certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580. | • Yes C No |
| 8. | Auction Authorization. Licensee/permittee certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure. | C Yes C No € N/A |
| | | See Explanation in [Exhibit 11] |
| | Anti-Drug Abuse Act Certification. Licensee/permittee certifies that neither licensee/permittee nor any party to the application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. Section 862. | € Yes C No |
| 10. | Anti-Discrimination Certification. Licensee/permittee certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations. | • Yes C No C N/A See Explanation in [Exhibit 12] |

I certify that the statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge that all certifications and attached Exhibits are considered material representations.

| | Typed or Printed Title of Person Signing PRESIDENT |
|----------|--|
| <i>U</i> | Date 9/14/2012 |

WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).

Section IV - Transferee(s)

| 1 | Certification. Transferee(s) certify that it (they) have answered each question in this | O Yes C No |
|------|--|------------|
| | application based on its (their) review of the application instructions and worksheets. | 105 - 110 |
| - - | Transferee(s) further certify that where it (they) have made an affirmative certification below, | |
| | this certification constitutes its (their) representation that the application satisfies each of the | |
| | | |

| | pertinent standards and criteria set forth in the application instructions and worksheets. | | | | |
|----|--|--|--|---|---|
| 2. | Legal Name of the Transferee(s) JOURNAL BROADCAST GROUP, INC. | | | | |
| | Mailing Address 33 W. STATE STREET | | | | |
| | City MILWAUKEE | | State or Country (if foreig | gn address) | Zip Code 53203 - |
| | Telephone Number (include area code) 4143329611 | | E-Mail Address (if availa | ble) | |
| 3. | Contact Representative (if other than transferee) MEREDITH S. SENTER, ESQ. Firm or Company Name LERMAN SENTER PLLC | | | | |
| | Mailing Address 2000 K STREET, NW SUITE 600 | | | | |
| | City WASHINGTON | | State or Country (if foreig DC | gn address) | Zip Code 20006 - |
| | Telephone Number (include area code) 2024298970 | | E-Mail Address (if availa MSENTER@LERMANS | | |
| | If more than one transferee, submit the i transferee. | | quested in questions 2 and | 3 for each | [Exhibit 13] |
| 4. | Nature of Applicant. Each transferee is | 17 | | | · · · · · · · · · · · · · · · · · · · |
| | C an individual | C a general | partnership | a for-profit | corporation |
| | C a limited partnership | a not-for- | profit corporation C a limited liability com (LLC/LC) | | bility company |
| | C other | | | | |
| | a. If "other", describe nature of transfere | | : 4 | | [Exhibit 14] |
| | Agreements to Transfer Control of Station. Transferee certifies that: | | l L. | | EXHIDIL 14 |
| 5. | | | | | / |
| 5. | | ation. Transfe see/permittee' olete and final | eree certifies that: 's public inspection file and agreement to transfer cont | | Yes No [Exhibit 15] |
| | Agreements to Transfer Control of St a. the written agreements in the licen the Commission embody the comp | ation. Transfe see/permittee plete and final question 2; an | eree certifies that: Is public inspection file and agreement to transfer cont d | | ∩ Yes • No |
| | Agreements to Transfer Control of St a. the written agreements in the licen the Commission embody the comp station(s) specified in Section III, of | sation. Transfe see/permitteeblete and final question 2; and the Commistant a natural per ers. If a corpor directors, stoo | eree certifies that: Is public inspection file and agreement to transfer cont desion's rules and policies. Is son, its officers, directors, ation or partnership holds exholders with attributable | stockholders wan attributable i | Yes No [Exhibit 15] ith attributable interests, nterest in any nsulated partners and/or |
| | Agreements to Transfer Control of St a. the written agreements in the licen the Commission embody the computation(s) specified in Section III, of these agreements comply fully with these agreements comply fully with these agreements comply fully with the parties to the Application. a. List each transferee, and, if other than non-insulated partners and/or member transferee, list separately its officers, | ation. Transfersee/permittee olete and final question 2; and the Commission and anatural perectors. If a corpor directors, stocach individual ee and each attributable also show matural person lding the sferee first, thereafter, entities with | eree certifies that: Is public inspection file and agreement to transfer control desion's rules and policies. Is son, its officers, directors, ation or partnership holds exholders with attributable l or entity. Attach addition (2) Citizenship. (3) Positional Interest: limited partner, LL | stockholders wan attributable interests, non-inal pages if necessify the conference of the conference | Tyes No [Exhibit 15] ith attributable interests, interest in any insulated partners and/or ssary. r, general partner, stor/creditor attributable of plus standard, etc. |
| | Agreements to Transfer Control of St a. the written agreements in the licen the Commission embody the comp station(s) specified in Section III, ob. these agreements comply fully wit Parties to the Application. a. List each transferee, and, if other than non-insulated partners and/or membe transferee, list separately its officers, members. Create a separate row for e (1) Name and address of the transfere party to the application holding an interest (if other than individual a name, address and citizenship of authorized to vote the stock or ho attributable interest). List the tran officers next, then directors and, tremaining stockholders and other | ation. Transfersee/permittee' plete and final question 2; and the Commission a natural permits. If a corpor directors, stocach individual ee and each natural person later attributable also show natural person lating the sferee first, thereafter, entities with 3. | eree certifies that: Is public inspection file and agreement to transfer control desion's rules and policies. Is son, its officers, directors, ation or partnership holds exholders with attributable lor entity. Attach addition (2) Citizenship. (3) Positional Interest: limited partner, LL under the Commiss (4) Percentage of votes | stockholders wan attributable interests, non-inal pages if necessify the conference of the conference | Tyes No [Exhibit 15] ith attributable interests, interest in any insulated partners and/or ssary. r, general partner, stor/creditor attributable of plus standard, etc. |
| | Agreements to Transfer Control of St a. the written agreements in the licen the Commission embody the comp station(s) specified in Section III, o b. these agreements comply fully wit Parties to the Application. a. List each transferee, and, if other than non-insulated partners and/or membe transferee, list separately its officers, members. Create a separate row for e (1) Name and address of the transfere party to the application holding an interest (if other than individual a name, address and citizenship of authorized to vote the stock or ho attributable interest). List the tran officers next, then directors and, t remaining stockholders and other attributable interests, and partners | ation. Transfersee/permittee' plete and final question 2; and the Commission a natural perectors. If a corpor directors, stocach individual ee and each attributable also show natural person lding the sferee first, thereafter, entities with st. | eree certifies that: Is public inspection file and agreement to transfer confidence of the sion's rules and policies. Is on, its officers, directors, ation or partnership holds exholders with attributable or entity. Attach addition (2) Citizenship. (3) Positional Interest: limited partner, LL under the Commiss (4) Percentage of votes (5) Percentage of total | stockholders wan attributable interests, non-inal pages if necession's equity/dels. | Tyes No [Exhibit 15] ith attributable interests in any insulated partners and/ossary. r, general partner, stor/creditor attributable tplus standard, etc. |

| | | C _{N/A} |
|----|--|--|
| | | See Explanation in [Exhibit 17] |
| 7. | Other Authorizations. List call signs, locations, and facility identifiers of all other broadcast stations in which transferee or any party to the application has an attributable interest. | □ N/A |
| | | [Exhibit 18] |
| 8. | Multiple Ownership. | |
| | a. Is the transferee or any party to the application the holder of an attributable radio joint sales agreement or an attributable radio or television time brokerage agreement for the subject station(s) or any other stations in the same market as the station(s) subject to this application? | C Yes No |
| | If "Yes," radio applicants must submit as an Exhibit a copy of each such agreement for radio stations. | |
| | b. Transferee certifies that the proposed transfer complies with the Commission's multiple ownership rules and cross-ownership rules. | ♥ Yes ♠ No |
| | AM and/or FM Radio Applicants only: If "Yes," submit an Exhibit providing information regarding the market, broadcast station(s), and other information necessary to demonstrate compliance with 47 C.F.R. § 73.3555(a). | [Exhibit 20] |
| | All Applicants: If "No," submit as an Exhibit a detailed explanation in support of an exemption from, or waiver of, 47 C.F.R. § 73.3555. | |
| | c. Transferee certifies that the proposed transfer: 1. does not present an issue under the Commission's policies relating to media interests of immediate family members; | Yes No See Explanation in |
| | 2. complies with the Commission's policies relating to future ownership interests; and 3. complies with the Commission's restrictions relating to the insulation and nonparticipation of non-party investors and creditors. | [Exhibit 21] |
| | d. Does the Transferee claim status as an "eligible entity," that is, an entity that qualifies as a small business under the Small Business Administration's size standards for its industry grouping (as set forth in 13 C.F.R. § 121-201), and holds (1) 30 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet; or (2) 15 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet, provided that no other person or entity owns or controls more than 25 percent of the outstanding stock or partnership interests; or (3) more than 50 percent of the voting power of the corporation that will own the media outlet (if such corporation is a publicly traded company)? | Yes No See Explanation in [Exhibit 22] |
| | All applicants: If "Yes," submit as an Exhibit a detailed showing demonstrating proof of status as an eligible entity. | |
| | e. Does this transfer include a grand-fathered cluster of stations? All applicants: If "Yes", applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to: | □ Yes • No |
| | A. An Eligible Entity (as defined in Item 8d, above). | C Yes € No |
| | B. An Irrevocable Trust that will transfer the station(s) to an Eligible Entity. | C Yes 🤨 No |
| | All applicants: If "Yes" to Item 8e A or B: Submit as an Exhibit a copy of the form of irrevocable trust agreement providing for the transfer of the station(s) to an Eligible Entity. | See Explanation in [Exhibit 23] |
| 9. | Character Issues. Transferee certifies that neither transferee nor any party to the application | • Yes O No |

| has or has had any interest in, or connection with: a. any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or b. any pending broadcast application in which character issues have been raised. | See Explanation in [Exhibit 24] |
|---|---|
| Adverse Findings. Transferee certifies that, with respect to the transferee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination. | Yes No See Explanation in [Exhibit 25] |
| Alien Ownership and Control. Transferee certifies that it complies with the provisions of Section 310 of the Communications Act of 1934, as amended, relating to interests of aliens and foreign governments. | Yes No See Explanation in [Exhibit 26] |
| Financial Qualifications. Transferee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months. | Yes No See Explanation in [Exhibit 27] |
| Program Service Certification. Transferee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area. | • Yes O No |
| Auction Authorization. Transferee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure. | C Yes C No N/A See Explanation in [Exhibit 28] |
| Anti-Drug Abuse Act Certification. Licensee/permittee certifies that neither licensee/permittee nor any party to the application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. Section 862. | © Yes C No |
| EEO. Does the applicant propose to employ five or more full-time employees? If the answer is Yes, the applicant must include an EEO program called for in the separate Model EEO Program Report (FCC Form 396-A) | • Yes O No |

I certify that the statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge that all certifications and attached Exhibits are considered material representations. I hereby waive any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and request an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended.)

| II | Typed or Printed Title of Person Signing CHAIRMAN OF THE BOARD AND PRESIDENT |
|-----------|---|
| Signature | Date 9/14/2012 |

WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).

Exhibit 1

Description: EXHIBIT 1 - PURPOSE OF THE AMENDMENT

THIS IS A MINOR AMENDMENT TO PROVIDE ADDITIONAL OWNERSHIP INFORMATION ON A NON-CONTROLLING INTEREST HOLDER. EXHIBIT 16 OF THIS APPLICATION WAS AMENDED TO PROVIDE ADDITIONAL INFORMATION ABOUT MSD CREDIT OPPORTUNITY MASTER FUND, L.P.'S INTEREST IN JOURNAL COMMUNICATIONS, INC. AND ABOUT THE ATTRIBUTABLE INTEREST HOLDERS OF MSD CREDIT OPPORTUNITY MASTER FUND, L.P.

EXHIBIT 18 OF THIS APPLICATION WAS AMENDED TO PROVIDE INFORMATION ABOUT THE OTHER MEDIA INTERESTS OF CERTAIN ATTRIBUTABLE INTEREST HOLDERS OF MSD CREDIT OPPORTUNITY MASTER FUND, L.P.

Attachment 1

Exhibit 6

Description: EXHIBIT 6 - CHANGES IN INTERESTS

SEE EXHIBIT 15

Attachment 6

Exhibit 7

Description: EXHIBIT 7 - PURCHASE AGREEMENT

SCHEDULES, ANNEXES, AND EXHIBITS TO THE PURCHASE AGREEMENT HAVE BEEN EXCLUDED FROM THIS APPLICATION AND WILL BE EXCLUDED FROM THE STATIONS PUBLIC INSPECTION FILE. THE EXCLUDED MATERIALS CONTAIN PROPRIETARY INFORMATION AND/OR ARE NOT GERMANE TO THE COMMISSION'S CONSIDERATION OF THIS APPLICATION. SEE LUJ, INC. AND LONG NINE, INC., MEMORANDUM OPINION AND ORDER, 17 FCC RCD 16980 (2002). THE EXCLUDED MATERIALS WILL BE PROVIDED TO THE COMMISSION UPON REQUEST.

THE EXCLUDED SCHEDULES ARE:

SECTION 1.1: CONTINUING ARRANGEMENTS

SECTION 3.5: EXCEPTIONS RE: NO CONFLICT OR VIOLATION

SECTION 3.6: FINANCIAL STATEMENTS

SECTION 3.7: NO UNDISCLOSED LIABILITIES

SECTION 3.8: ABSENCE OF CERTAIN CHANGES

SECTION 3.9: LEGAL PROCEEDINGS

SECTION 3.10: PERSONAL PROPERTY

SECTION 3.11(A)(I): OWNED REAL PROPERTY

SECTION 3.11(A)(II): LEASED REAL PROPERTY

SECTION 3.13: SPECIFIED COMPANY CONTRACTS

SECTION 3.15(B)(I): EXCEPTIONS RELATING TO FCC LICENSES

SECTION 3.15(B)(II): FCC LICENSES

SECTION 3.15(D)(I): EXCEPTIONS RELATING TO COMPLIANCE WITH FCC LICENSES

SECTION 3.15(D)(II): FCC LICENSES TO BE CANCELED, RESCINDED OR MODIFIED

SECTION 3.15(E): EXCEPTIONS RE: DIGITAL TELEVISION SPECTRUM

SECTION 3.15(H): LIST OF MVPDS IN THE DESIGNATED MARKET AREA

SECTION 3.16: EMPLOYEE BENEFIT PLANS

SECTION 3.17: INTELLECTUAL PROPERTY

SECTION 3.18: ENVIRONMENTAL MATTERS

SECTION 3.19: INSURANCE

SECTION 3.21: AFFILIATE TRANSACTIONS

SECTION-5.1:-CONDUCT-OF-BUSINESS-

SECTION 5.9: DIRECTOR AND OFFICER RESIGNATIONS

SECTION 5.11(A): SUPPORT SERVICES

SECTION 5.11(B): CONTRACTS UNDER WHICH THE TARGET COMPANY WILL CEASE TO BE COVERED AFTER CLOSING

SECTION 5.12: RETRANSMISSION AGREEMENTS

THE EXCLUDED ANNEXES AND EXHIBITS ARE:

ANNEX I: SELLER ANCILLARY AGREEMENTS AND OTHER DELIVERABLES ANNEX II: BUYER ANCILLARY AGREEMENTS AND OTHER DELIVERABLES

ANNEX III: BENEFITS TO BE PROVIDED ANNEX IV: OTHER INDEMNITY MATTERS

EXHIBIT A: FORM OF ASSIGNMENT INSTRUMENT

EXHIBIT B: CLOSING WORKING CAPITAL CALCULATION EXAMPLE

EXHIBIT C: FINANCING COMMITMENTS

EXHIBIT D: FORM OF STAY BONUS ESCROW AGREEMENT

EXHIBIT E: FORM OF INDEMNIFICATION ESCROW AGREEMENT

Attachment 7

Description

Purchase Agreement

Exhibit 8

Description: EXHIBIT 8 - OTHER ATTRIBUTABLE MEDIA INTERESTS

KLAS, LLC, LICENSEE OF KLAS-TV, LAS VEGAS, NV IS A WHOLLY-OWNED SUBSIDIARY OF TRANSFEROR LANDMARK TELEVISION, LLC.

Attachment 8

Exhibit 15

Description: EXHIBIT 15 - AGREEMENTS TO TRANSFER CONTROL OF STATION.

THIS APPLICATION SEEKS THE COMMISSION'S CONSENT TO THE TRANSFER OF CONTROL OF NEWSCHANNEL 5 NETWORK, LLC, THE LICENSEE OF STATION WTVF-TV, FROM LANDMARK TELEVISION, LLC TO JOURNAL BROADCAST GROUP, INC. THE PROPOSED TRANSFEROR IS THE SOLE MEMBER OF NEWSCHANNEL 5 NETWORK, LLC AND HOLDS ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS OF THAT ENTITY.

THE PROPOSED TRANSFER OF CONTROL WILL BE EFFECTUATED BY THE PROPOSED TRANSFEROR TRANSFERRING ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS OF NEWSCHANNEL 5 NETWORK, LLC TO THE PROPOSED TRANSFEREE.

FOLLOWING THIS TRANSFER, THE PROPOSED TRANSFEREE WILL HOLD ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS OF NEWSCHANNEL 5 NETWORK, LLC AND WILL BE ITS SOLE MEMBER. SEE ALSO EXHIBIT 7.

Attachment 15

Exhibit 16

Description: EXHIBIT 16 - PARTIES TO THE APPLICATION

Attachment 16

| _ | | | | | | | |
|---------|----|----|-----|---|----|---|----|
| 1-1 | es | r. | 121 | n | 11 | n | r |
| | UJ | · | | v | u | v | ₫. |

Parties to the Application

| Exhibit 18 Description: EXHIBIT 18 - OTHER AUTHORIZ | ATIONS |
|---|-------------|
| Attachment 18 | |
| | Description |
| Other Authorizations | |

Parties to the Application

Journal Broadcast Group, Inc. is the proposed transferee. Its sole shareholder is Journal Broadcast Corporation, whose sole shareholder is Journal Communications, Inc. The attributable interest holders for each of those entities are:

Journal Broadcast Group, İnc.

| Names and Addresses of Any Party To Application Holding An Attributable Interest | Citizenship | Positional Interest | Votes | Assets |
|--|--------------------|---|-------|--------|
| Journal Broadcast Group, Inc. 333 W. State St. Milwaukee, WI 53203 | Wisconsin Corp. | Respondent | N/A | N/A |
| Steven J. Smith 333 W. State St. Milwaukee, WI 53203 | US | Chairman of the Board, President, and Director | 0% | 0% |
| Andre J. Fernandez 333 W. State St. Milwaukee, WI 53203 | US | Executive Vice President, Chief Financial Officer and Director | 0% | 0% |
| James P. Prather 3355 South Valley View Boulevard Las Vegas, NV 89102 | US | Executive Vice President — Television and Radio Operations, and Director | 0% | 0% |
| Steven H. Wexler 720 E. Capitol Dr. Milwaukee, WI 53212 | US | Executive Vice President - Television and Radio Operations, and Director | 0% | 0% |
| Christopher L. Protzman 333 W. State St. Milwaukee, WI 53203 | US | Senior Vice President, and Director | 0% | 0% |
| Gary Baxter 333 W. State St. Milwaukee, Wi 53203 | US | Vice President | 0% | 0% |
| William M. Berra 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| William Berry 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Julie Brinks 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Dominic Fails 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Michael J. Gay 333 W. State St. Milwaukee, WI 53203 | ÜS | Vice President | 0% | 0% |

| Rex B. Hansen 333 W. State St. Milwaukee, WI 53203 | US | ` Vice President | 0% | 0% |
|--|-----------------|------------------|------|------|
| Judy D. Kenney 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Andrew K. Laird 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| William T. Lutzen 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Craig Marrs 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Eric McCart 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Marie McGlynn-Peach 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Joseph A. Poss 333 W. State St. Milwaukee, WI 53203 | US | Vice President | . 0% | 0% |
| Michael J. O'Brien 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Beverly J. Reiter 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Christopher Sehring 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| James A. Thomas 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Mary Hill Leahy 333 W. State St. Milwaukee, WI 53203 | US | Secretary | 0% | 0% |
| Karen O. Trickle 333 W. State St. Milwaukee, WI 53203 | US | Treasurer | 0% | 0% |
| Journal Broadcast Corporation 3355 South Valley View Blvd. Las Vegas, NV 89102 | Nevada Corp. | Sole Shareholder | 100% | 100% |

Journal Broadcast Corporation

| Names and Addresses of Any Party To Application Holding An Attributable Interest | Citizenship | Positional Interest | Votes | Assets |
|---|--------------------|----------------------------------|-------|--------|
| Journal Broadcast Corporation 3355 South Valley View Boulevard Las Vegas, NV 89102 | Nevada Corp. | Respondent | N/A | N/A |
| James P. Prather 3355 South Valley View Boulevard Las Vegas, NV 89102 | US | President and Director | 0% | 0% |
| Steven J. Smith 333 W. State St. Milwaukee, WI 53203 | US | Vice President and Director | 0% | 0% |
| Thomas L. Porterfield 3355 S. Valley View Blvd. Las Vegas, NV 89102 | US | Vice President and Director | 0% | 0% |
| Andre J. Fernandez 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| James B. Koonce 3355 S. Valley View Blvd. Las Vegas, NV 89102 | US | Vice President | 0% | 0% |
| Karen O. Trickle 333 W. State St. Milwaukee, WI 53203 | US | Treasurer | 0% | 0% |
| Tracy Granville-Abbott 3355 S. Valley View Blvd. Las Vegas, NV 89102 | UK | Secretary | 0% | 0% |
| Mary Hill Leahy 333 W. State St. Milwaukee, WI 53203 | US | Assistant Secretary and Director | 0% | 0% |
| Journal Communications, Inc. 333 West State Street Milwaukee, WI 53203 | Wisconsin Corp. | Sole Shareholder | 100% | 100% |

Journal Communications, Inc.

| Names and Addresses of Any Party To Application Holding An Attributable Interest | Citizenship | Positional Interest | Votes | Assets ¹ |
|--|--------------------|---|-------|---------------------|
| Journal Communications, Inc. 333 W. State St. Milwaukee, WI 53203 | Wisconsin Corp. | Respondent | N/A | N/A |
| Steven J. Smith 333 W. State St. Milwaukee, WI 53203 | US | Chairman of the Board, Chief Executive Officer, and Director | 6.8% | 1.5% |
| Andre J. Fernandez 333 W. State St. Milwaukee, WI 53203 | US | President and Chief Financial Officer | 2.2% | 0.5% |
| Elizabeth F. Brenner 333 W. State St. Milwaukee, WI 53203 | US | Executive Vice President | 1.8% | 0.4% |
| Mary Hill Leahy 333 W. State St. Milwaukee, WI 53203 | US | Senior Vice President, General Counsel, Secretary, and Chief Compliance Officer | 0% | 0% |
| Jason R. Graham 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Faith E. Perkins 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| W. Martin Kaiser 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Royce A. Miles 333 W. State St. Milwaukee, WI 53203 | US ⁻ | Vice President | 0% | 0% |
| Michael J. O'Brien 333 W. State St. Milwaukee, WI 53203 | US | Vice President | 0% | 0% |
| Jämes P. Prather 3355 S. Valley View Blvd. Las Vegas, NV 89102 | US | Vice President | 0% | 0% |
| Steven H. Wexler 720 E. Capitol Dr. Milwaukee, WI 53212 | US | Vice President | 0% | 0% |
| Karen O. Trickle 333 W. State St. Milwaukee, WI 53203 | US | Vice President and Treasurer | 0% | 0% |
| David J. Drury 333 W. State St. Milwaukee, WI 53203 | US | Director | 0% | 0% |

| David G. Meissner 333 W. State St. Milwaukee, WI 53203 | US | Director | 5.9% ² | 2.3% ² |
|---|----------------------------------|-------------|-------------------|-------------------|
| Jonathan Newcomb 333 W. State St. Milwaukee, WI 53203 | US | Director | 0% | 0% |
| Ellen F. Siminoff 333 W. State St. Milwaukee, WI 53203 | US | Director | 0% | • 0% |
| Mary Ellen Stanek 333 W. State St. Milwaukee, WI 53203 | US | Director | 0% | 0% - |
| Owen J. Sullivan 333 W. State St. Milwaukee, WI 53203 | US | Director | 0% | 0% |
| Jeanette Tully 333 W. State St. Milwaukee, WI 53203 | US | Director | 0% | 0% |
| MSD Credit Opportunity Master Fund, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Cayman Limited Partnership | Shareholder | 5.1% | 11.5% |

¹ As Journal Communications, Inc. has no debt that would cause an otherwise non-attributable party to acquire attributable status as a result of the "equity debt plus" rules (47 C.F.R. § 73.3555, Note 2), the percentage of equity is reported on this form.

² This calculation is based on the shares of Journal Communications, Inc. stock held by Mr. Meissner individually and beneficially held in his position as a trustee of the Judith Abert Meissner Marital Trust.

MSD Credit Opportunity Master Fund, L.P.

| Name and Address | Citizenship | Positional Interest | Percentage Voting Interest | Percentage Equity Interest |
|--|---------------------------------------|------------------------|----------------------------------|----------------------------------|
| MSD Credit Opportunity Master Fund, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Cayman Limited Partnership | · | | |
| MSD Capital (GP), LLC c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Delaware Limited Liability Company | General Partner | 0% ¹ | 0% |
| MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Delaware Limited Partnership | Investment Manager | 100% | 0% |

¹ Although MSD Capital (GP), LLC is the General Partner of MSD Credit Opportunity Master Fund, L.P., it has delegated all of its voting and investment power with respect to securities held by MSD Credit Opportunity Master Fund, L.P. to MSDC Management, L.P. As a result, MSDC Management, L.P. has voting and investment power with respect to MSD Credit Opportunity Master Fund, L.P.'s investment in Journal Communications, Inc.

MSDC Management, L.P.

| Name and Address Citizenship | | Positional Interest | Percentage Voting Interest | Percentage Equity Interest |
|--|---------------------------------------|------------------------|----------------------------------|----------------------------------|
| MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Delaware Limited Partnership | | | |
| MSDC Management (GP), LLC c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Delaware Limited Liability Company | General Partner | 100% | 1% |
| Marc R. Lisker c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | U.S. | Limited Partner | 0% | <5% |
| John C. Phelan c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | U.S. | Limited Partner | 0% | 25-50% |
| Glenn R. Fuhrman c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | U.S. | Limited Partner | 0% | 25-50% ¹ |

¹ The remaining fractional equity interests in MSDC Management, L.P. are held by limited partners who are certain employees or former employees of MSD Capital, L.P.

MSDC Management (GP), LLC

| Name and Address | Citizenship | Positional Interest | Percentage Voting Interest | Percentage Equity Interest |
|--|---------------------------------------|------------------------|----------------------------------|----------------------------------|
| MSDC Management (GP), LLC c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | Delaware Limited Liability Company | · <u></u> | | |
| Marc R. Lisker c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | U.S. | Manager | Shared Control ¹ | 0% |
| John C. Phelan c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | U.S. | Member, Manager | Shared Control ¹ | 50% |
| Glenn R. Fuhrman c/o MSDC Management, L.P. 645 Fifth Avenue, 21 st Floor New York, NY 10022 | U.S. | Member, Manager | Shared Control ¹ | 50% |

¹ The managers of MSDC Management (GP), LLC share control in that any manager individually may make decisions that bind the company.

OTHER AUTHORIZATIONS

Journal Broadcast Group, Inc. is the proposed transferee. Journal Broadcast Group, Inc.'s sole stockholder is Journal Broadcast Corporation, the licensee of the following stations:

| Call Sign | Community of License | Facility ID |
|-------------------------|-----------------------|-------------|
| KWBA-TV | Sierra Vista, AZ | 35095 |
| KGUN-TV | Tucson, AZ | 36918 |
| KMIR-TV | Palm Springs, CA | 16749 |
| WFTX-TV | Cape Coral, FL | 70649 |
| KNIN-TV | Caldwell, ID | 59363 |
| KIVI-TV | Nampa, ID | 59255 |
| WSYM-TV | Lansing, MI | 74094 |
| KMTV-TV | Omaha, NE | 35190 |
| KTNV-TV | Las Vegas, NV | 74100 |
| WGBA-TV | Green Bay, WI | 2708 |
| WTMJ-TV | Milwaukee, WI | 74098 |
| K27DX (Class A TV) | McCall, ID | 59257 |
| W22BW (Class A TV) | Sturgeon Bay, WI | 2711 |
| KSAW-LD | Twin Falls, ID | 59256 |
| KPSE-LP | Palm Springs, CA | 51660 |
| K29KF-D (LPTV) | Palm Springs, CA | 181414 |
| K16EO (TV Translator) | Oro Valley/Tucson, AZ | 36915 |
| K42AA-D (TV Translator) | Pahrump, NV | 48802 |
| K44JR-D (TV Translator) | Laughlin, NV | 52252 |
| W31BK (TV Translator) | Menominee, WI | 2712 |
| KMXZ-FM | Tucson, AZ | 2434 |

| Call Sign | Community of License | Facility ID |
|-----------|----------------------|-------------|
| KQTH(FM) | Tucson, AZ | 20403 |
| KFFN(AM) | Tucson, AZ | 2433 |
| KTGV(FM) | Oracle, AZ | 57504 |
| KJOT(FM) | Boise, ID | 6329 |
| KTHI(FM) | Caldwell, ID | 68589 |
| KRVB(FM) | Nampa, ID | 17397 |
| KQXR(FM) | Payette, ID | 42650 |
| KFTI-FM | Newton, KS | 35020 |
| KFDI-FM | Wichita, KS | 72357 |
| KICT-FM | Wichita, KS | 63548 |
| KLIO(AM) | Wichita, KS | 72356 |
| KYQQ(FM) | Arkansas City, KS | 37121 |
| KFXJ(FM) | Augusta, KS | 37133 |
| KSGF-FM | Ash Grove, MO | 2924 |
| KRVI(FM) | Mount Vernon, MO | 55165 |
| KSGF(AM) | Springfield, MO | 62024 |
| KTTS-FM | Springfield, MO | 62023 |
| KSPW(FM) | Sparta, MO | 10119 |
| KEZO-FM | Omaha, NE | 74105 |
| KKCD(FM) | Omaha, NE | 74103 |
| KSRZ(FM) | Omaha, NE | 50308 |
| KXSP(AM) | Omaha, NE | 50313 |
| KQCH(FM) | Omaha, NE | 50314 |
| KFAQ(AM) | Tulsa, OK | 68329 |
| KVOO-FM | Tulsa, OK | 68330 |
| KBEZ(FM) | Tulsa, OK | 55707 |
| KHTT(FM) | Muskogee, OK | 55704 |

| Call Sign | Community of License | Facility ID |
|------------------------|----------------------|-------------|
| KXBL(FM) | Henryetta, OK | 68331 |
| WKHT(FM) | Knoxville, TN | 40854 |
| WCYQ(FM) | Karns, TN | 29741 |
| WKTI(AM) | Powell, TN | 59693 |
| WWST(FM) | Sevierville, TN | 29727 |
| WTMJ(AM) | Milwaukee, WI | 74096 |
| WLWK-FM | Milwaukee, WI | 74095 |
| K285DL (FM Translator) | Tucson, AZ | 64688 |

Journal Broadcast Group, Inc. is also the time-broker of WACY(TV), Channel 32, Facility ID No. 361, Appleton, WI pursuant to a television affiliation agreement dated June 7, 1993, as amended. The assignment of WACY(TV)'s FCC license from Ace TV, Inc. to Journal Broadcast Corporation was approved by letter dated September 4, 2012. *See* FCC File Number BALCDT-20120503AEN.

Jeanette Tully, a director of Journal Communications, Inc., ¹ is the trustee of The Aloha Station Trust (the "Trust"), which holds several FCC radio broadcast licenses. Neither Journal Communications, Inc. nor any of its subsidiaries hold, or will hold following the transaction contemplated in this application, any FCC television or radio broadcast licenses in markets where the Trust holds radio broadcast licenses.

Certain principals of MSD Credit Opportunity Master Fund, L.P., which holds an attributable interest in Journal Communications, Inc., have attributable interests in the licensees of full power television stations KFFC(TV), Seattle, WA, KVOS-TV, Bellingham, WA, and KTLN-TV, Novato, CA, through commonly-controlled investment funds. Neither Journal Communications, Inc. nor any of its subsidiaries hold, or will hold following the transaction contemplated in this application, any FCC television or radio broadcast licenses in the markets in which those stations are located.

¹ Journal Broadcast Group, Inc., the proposed transferee, is an indirect, wholly-owned subsidiary of Journal Communications, Inc.